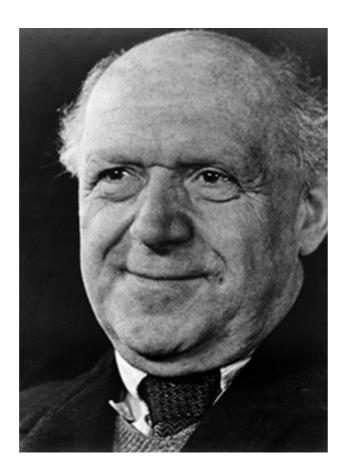
PINO TROGU - SAN FRANCISCO STATE UNIVERSITY, USA

LITTLE MEN, LITTLE BOXES

LIMITATIONS OF NEURATH'S INTERNATIONAL PICTURE LANGUAGE AS A TOOL FOR STATISTICAL VISUALIZATION

CIDI 2015 BRASÍLIA FRIDAY, 4 SEPTEMBER 2015

go to last slide (p.68)





Otto Neurath and Marie Reidemeister



Christopher Burke, Eric Kindel, and Sue Walker

Isotype: Design and Contexts 1925-71

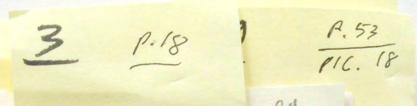
(London: Hyphen Press, 2013)

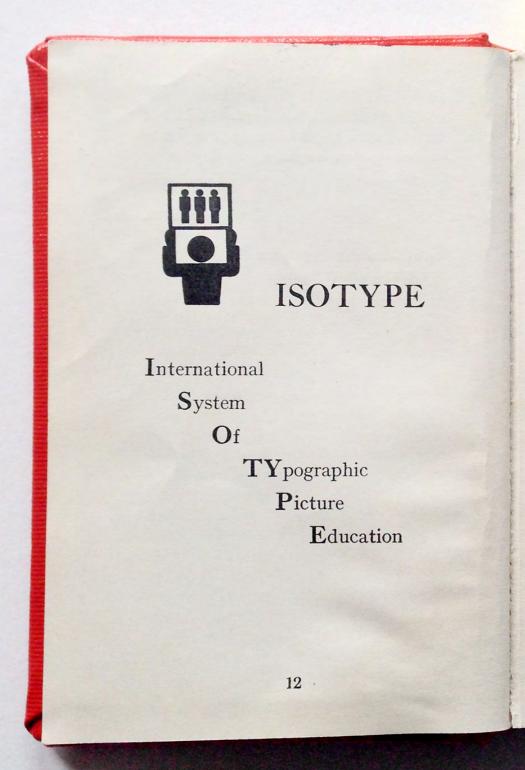
"Can you do Addition?" the White Queen asked. "What's one and one?"

"I don't know," said Alice. "I lost count."

— Lewis Carroll

International Picture Language, 1936.



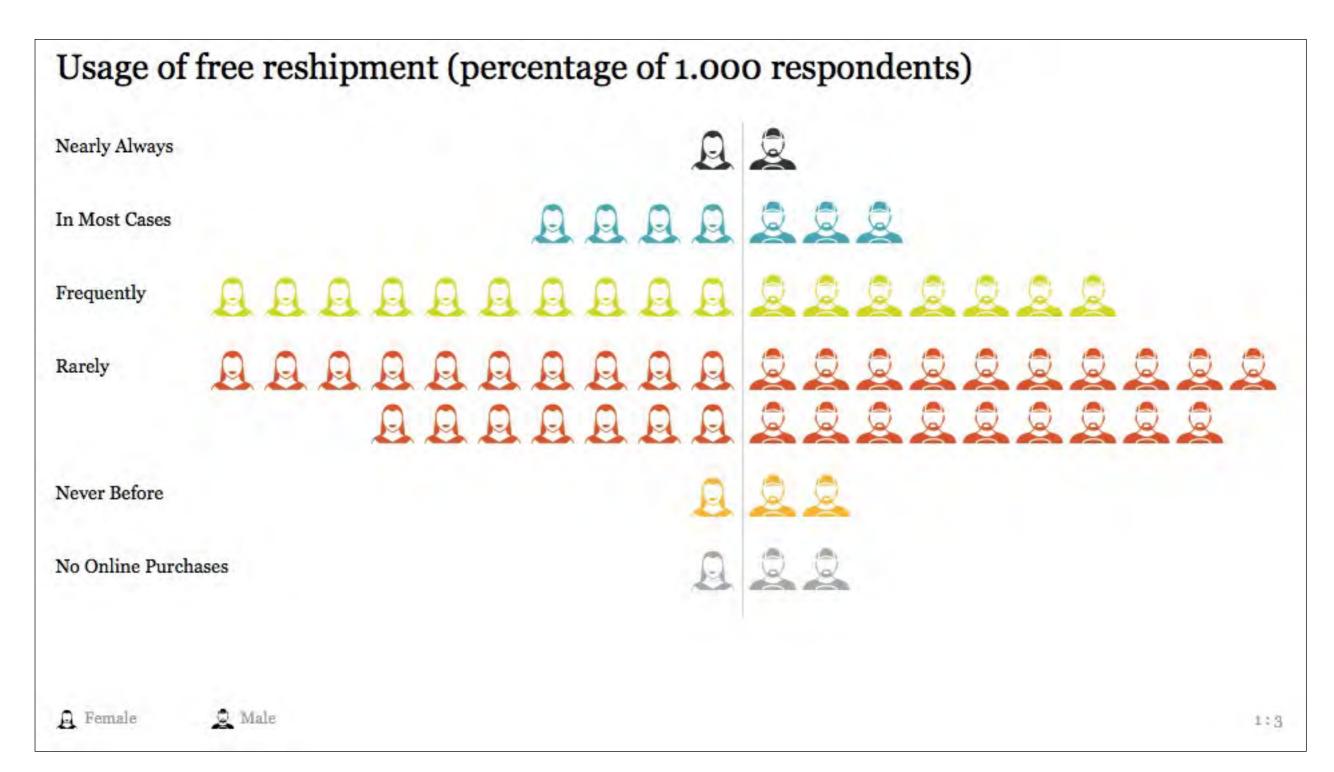


THE QUESTION OF AN INTERNATIONAL LANGUAGE

The desire for an international language is an old one, and it is more than ever in men's minds at this time of international connections in business and science. But 'debabelization' is a very hard and complex work. The attempt to make one international language has given us a parcel of new languages. The best way out seems to be the use of instruments which are, or have become, international. For this reason this book is in Basic English, because this international language is part of an old language in general use.

The question of an international language has now become important. There are a number of signs pointing to a great development of international organization in the near future—though we are living in a time of warring interests and broken connections. Any work done on the question of international languages—with a view to making a word language, or

13



"Isotype, the automatic isotope-tool" http://www.isomatic.de/

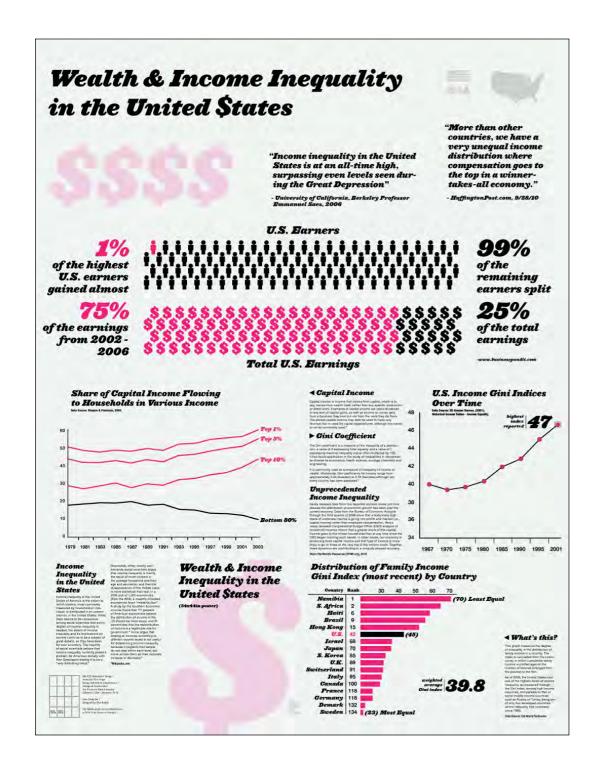
I. PSYCHOLOGY

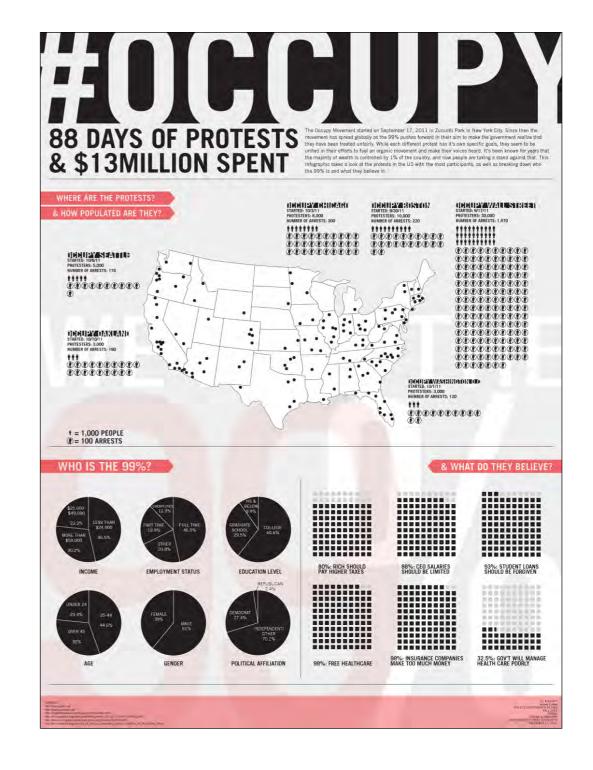
I.I WORDS VS PICTURES OR WORDS AND PICTURES?

"WORDS MAKE DIVISION, PICTURES MAKE CONNECTION."

(Neurath, 1936, p. 18)

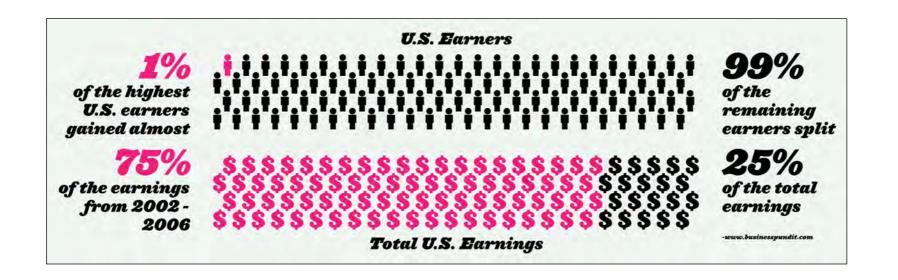
I.2 WHERE DID THE LITTLE MEN COME FROM?

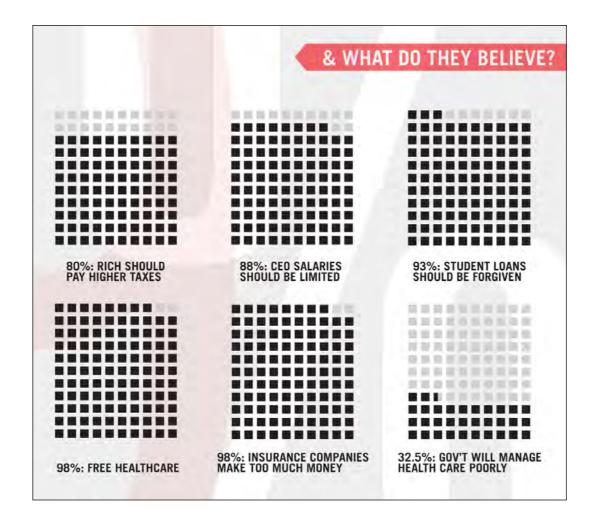




Poster by T.B., 2010

Poster by J.L, 2010







Small Handbook of Information Design: 16 Principles for Better Data Visualizations http://online.sfsu.edu/trogu/523/fall2012/data_viz_handbook/

09 Do not use little dots for numbers

Do not use little dots for percentages. Do not visualize quantities by the endless repetition of single units like little dots or little squares. We don't use pebbles to count anymore, and we have invented a tool called "place value". It's better to write out the number or to visualize it using a single solid area, not many tiny areas in little rows. Do not use little people as units to show quantities, even if the quantities represent people. Think of those poor little guys whose limbs get mutilated when you have to represent a fraction: arms, legs, even heads get cut off without mercy! (Trogu, 2013)



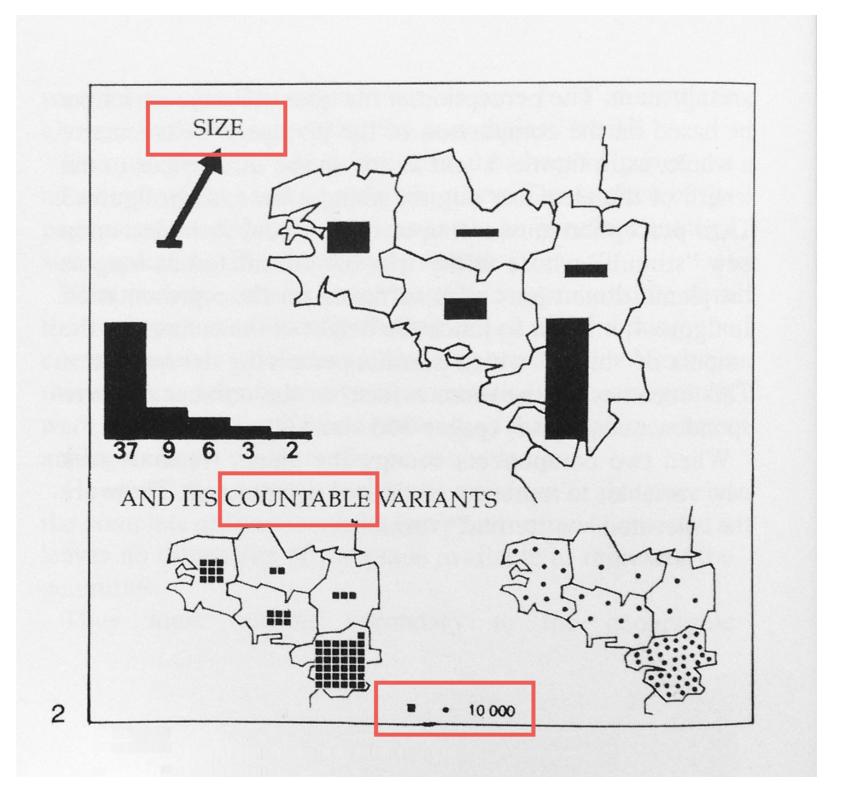






"The retinal variables"

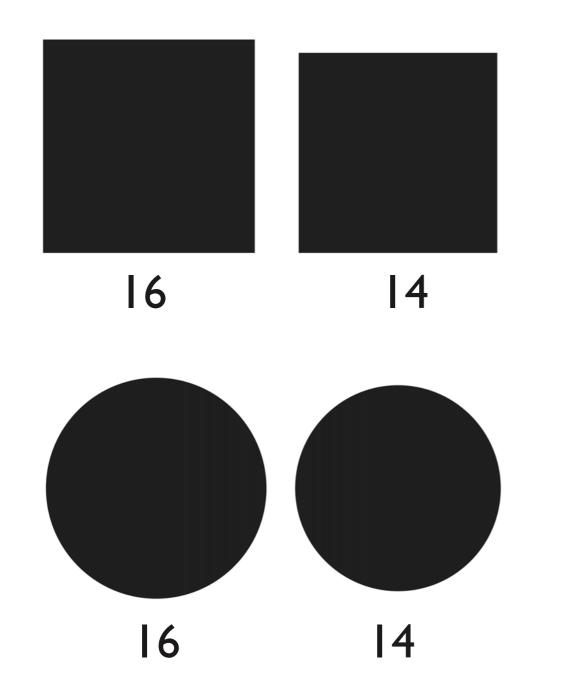
"— categories of <u>SIZE</u>: height of a column, area of a sign, number of equal signs"

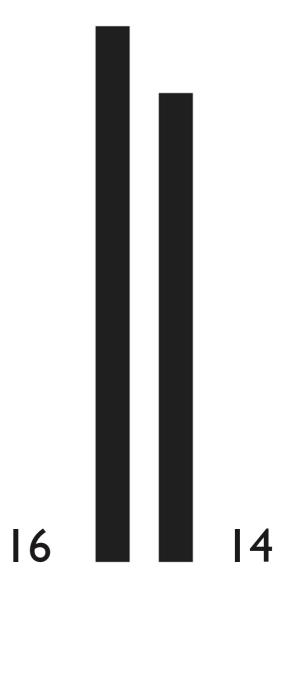


Jacques Bertin, Semiology of Graphics, 1983, p.60.

"... the square and the circle will have no place in the ISOTYPE system."

International Picture Language, p. 92.

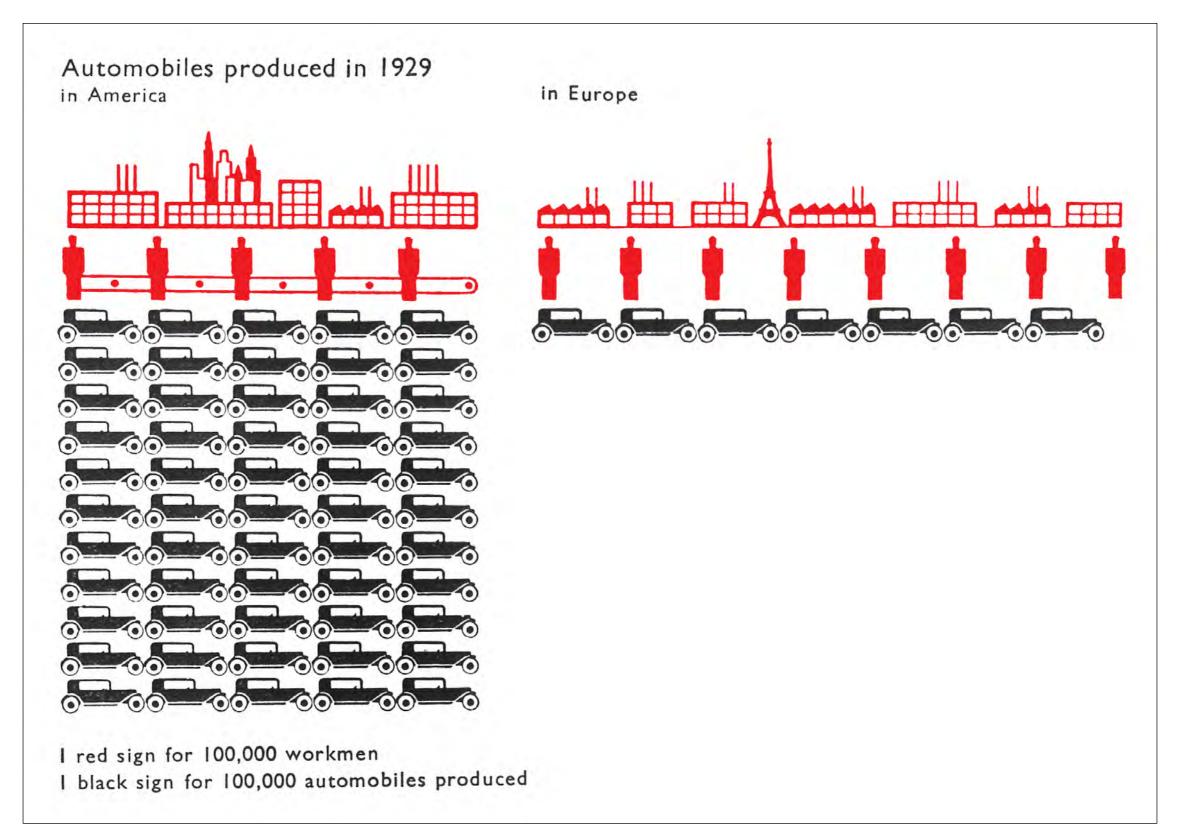




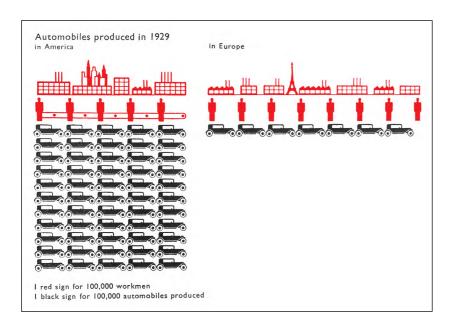
AREA (SIZE)

VS

HEIGHT



International Picture Language, p. 93, pic. 33.

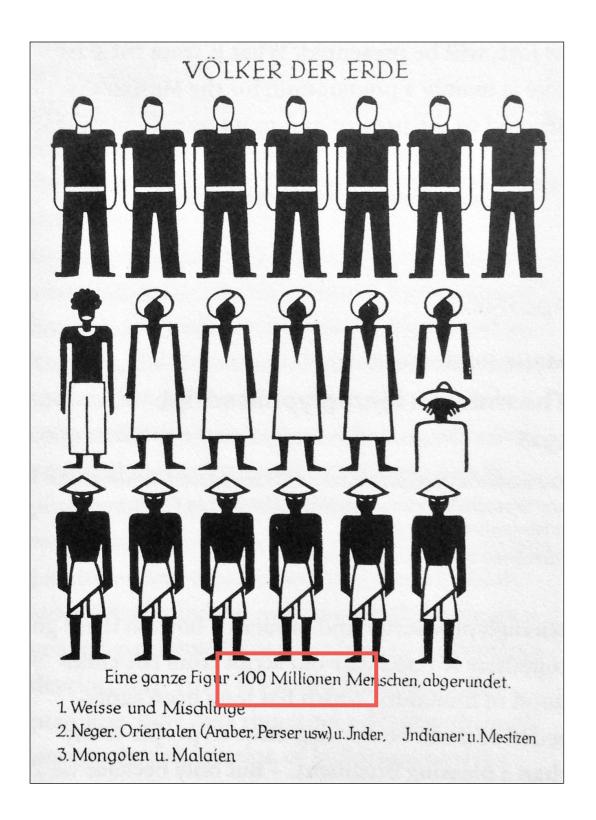


How big is the group of cars on the left compared to the line of cars on the right?

By counting?

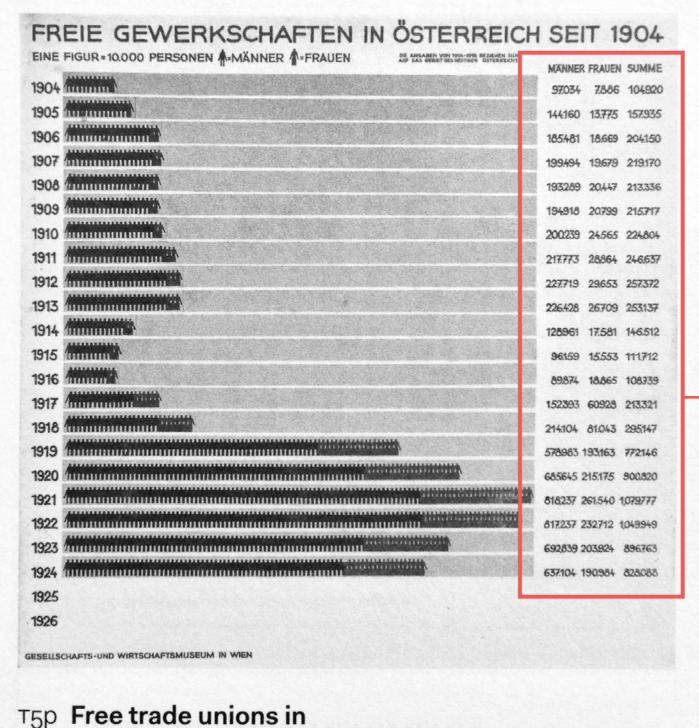
At left, 5 cars times 11 rows = 55 cars or 5,500,000 car production in America.

At right, 7 cars = 700,000 car production in Europe. Thus, US production was about eight times Europe's in 1929.



"... how many they represent is stated alongside: [one figure =] 100 million. So each person can count how large the individual groups are, and do it faster than if they had a numerical table in front of them."

(Marie Reidemeister, 1928) in Burke et al, 2013, pp. 526.



Membership of free trade unions in Austria

Detailed numerical table

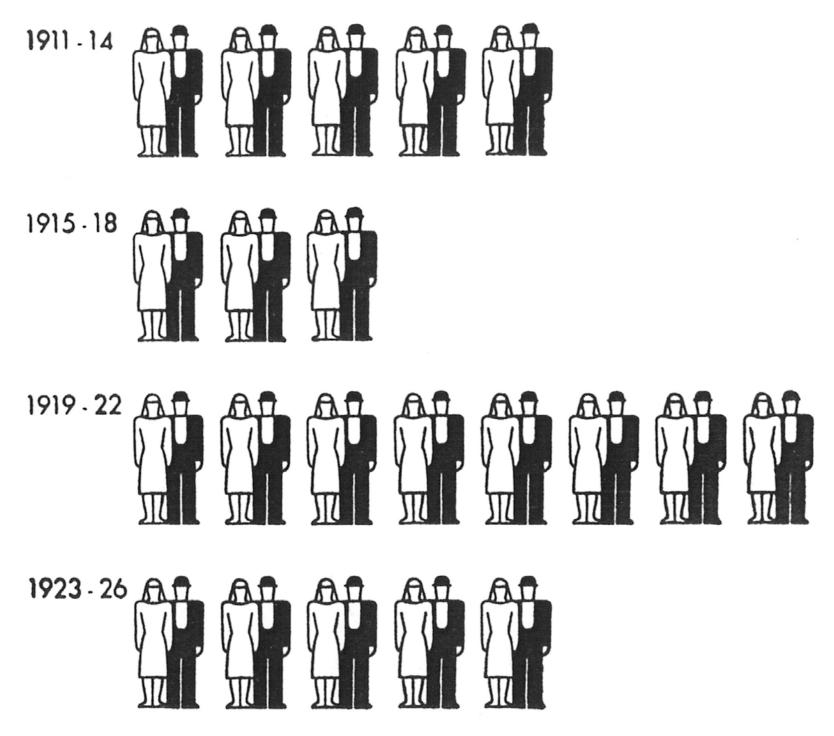
(in Burke et al, 2013, p. 170)

T5p Free trade unions in Austria since 1904 1925

Each figure = 10,000 people

(men | women)

Men Getting Married in Germany in a Year



(Neurath, 1936 p. 77, pic. 27)

I sign for 100,000 a year

I.3 CHUNKING AND THE BOTTLENECK OF WORKING MEMORY

"My problem is that I have been persecuted by an integer."



GEORGE A. MILLER

(Miller, The Magical Number Seven, 1956)

4-3-4-6-5-9-6-2-3

"chunks"

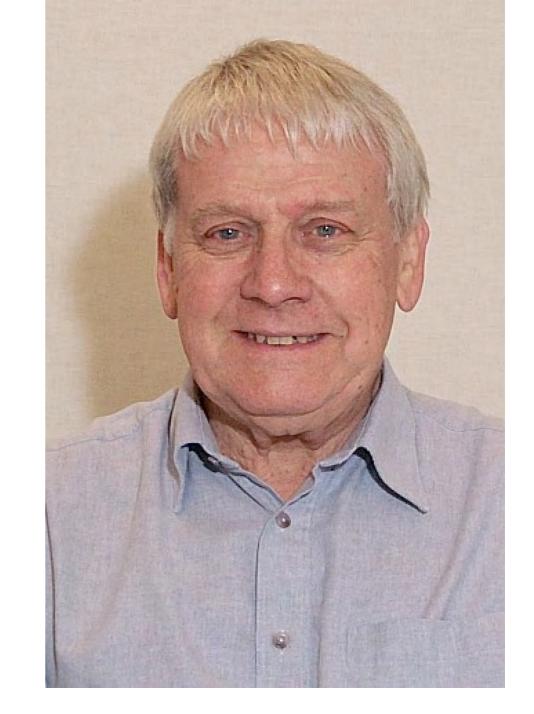
434-65-9623

(Trogu, 2013, 2015)

66 ","

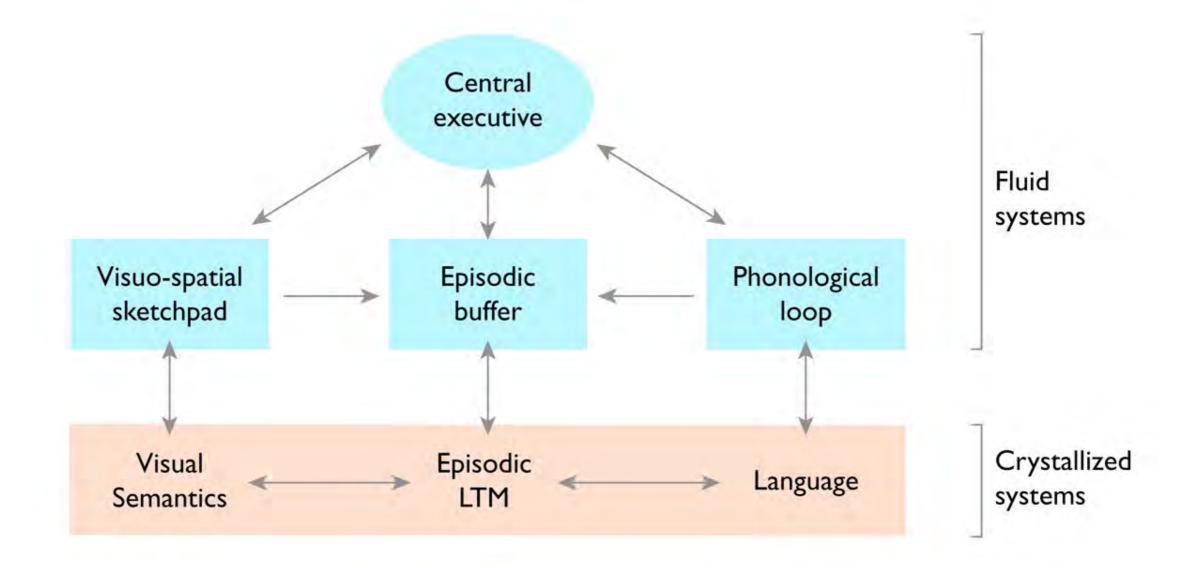
(chunked)

I.4 SUBVOCALIZATION AND LABELLING



ALAN D. BADDELEY WORKING MEMORY

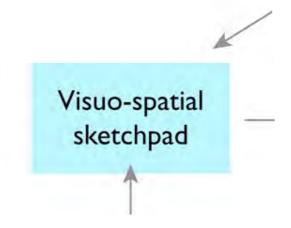
(Baddeley and Hitch, 1974)



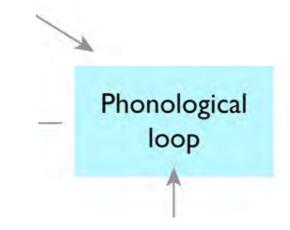
MULTI-COMPONENT WORKING MEMORY MODEL

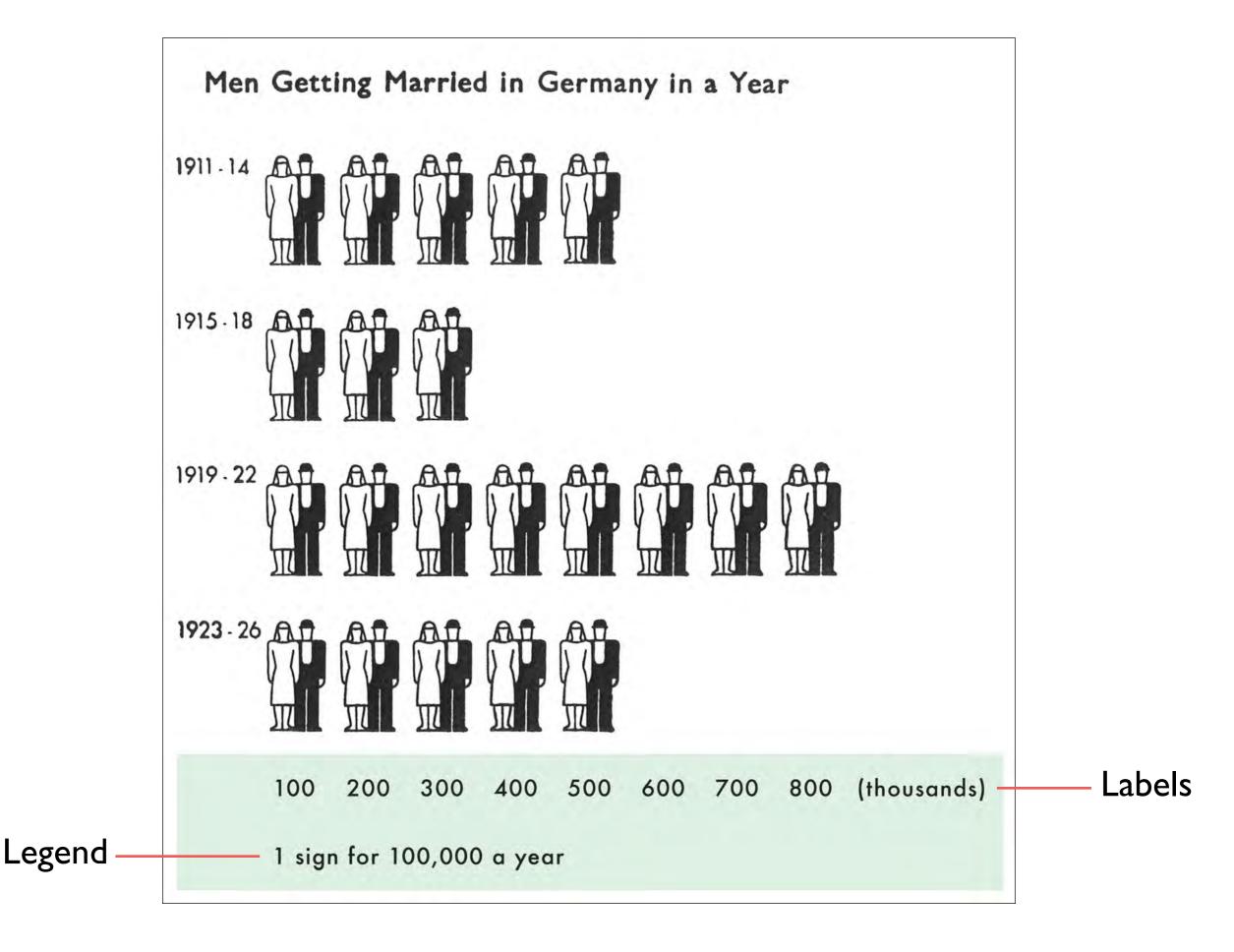
(Baddeley et al, 2009)

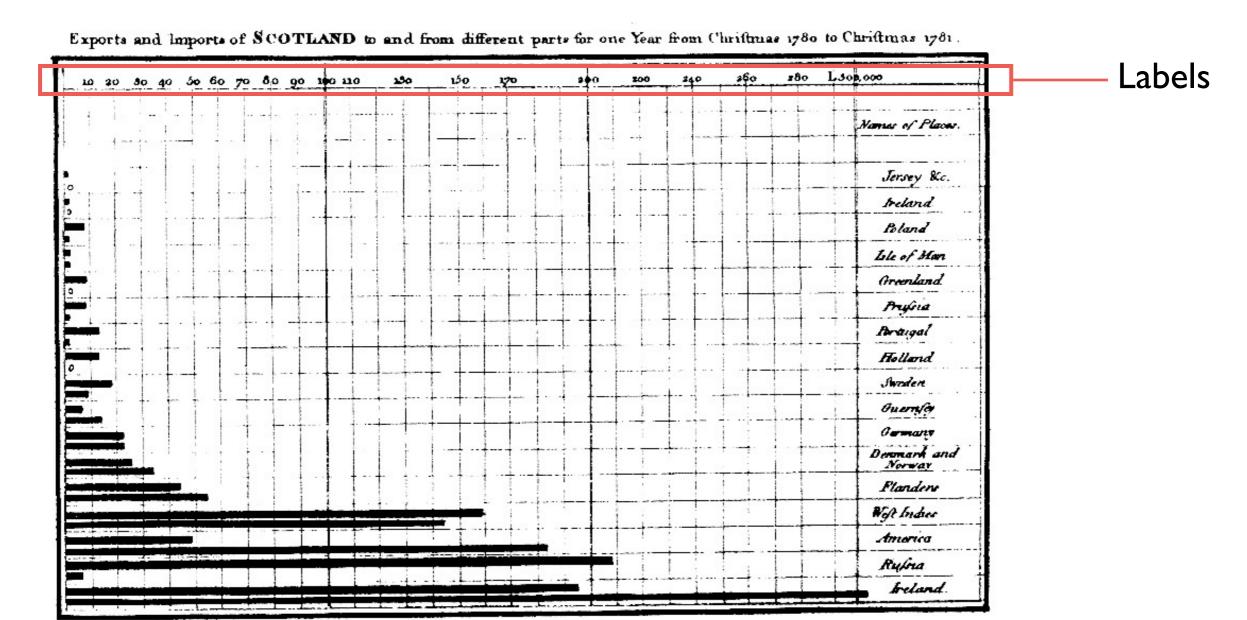
visual / spatial



verbal / aural





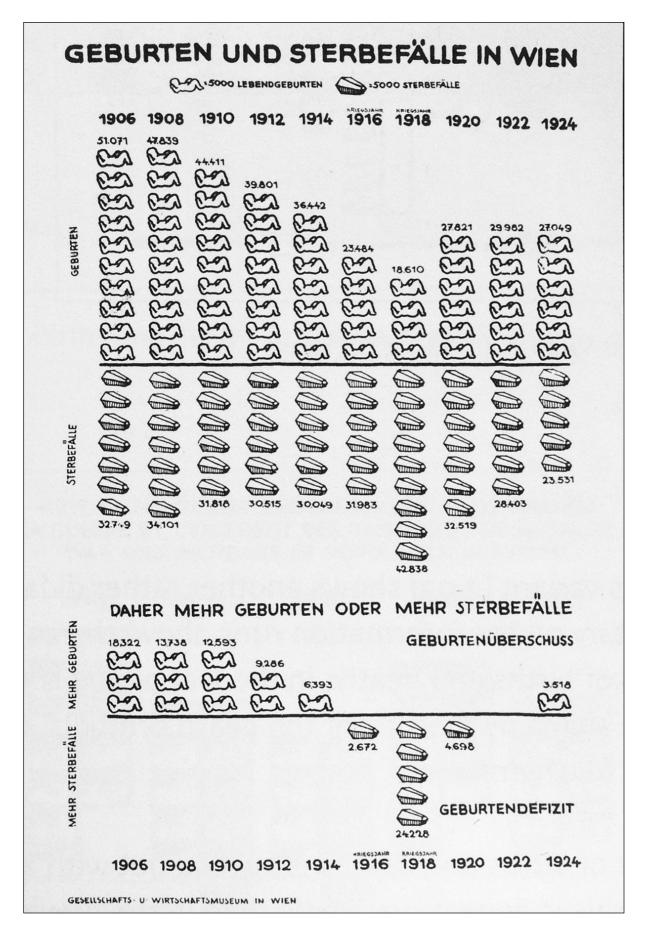


The I'pright divisions are Ten Thousand Pounds each. The Black Lines are Exports the Ribbedlines Imports.

Net map's St. Some. Linden.

(the first bar chart)

(Playfair, 1786)

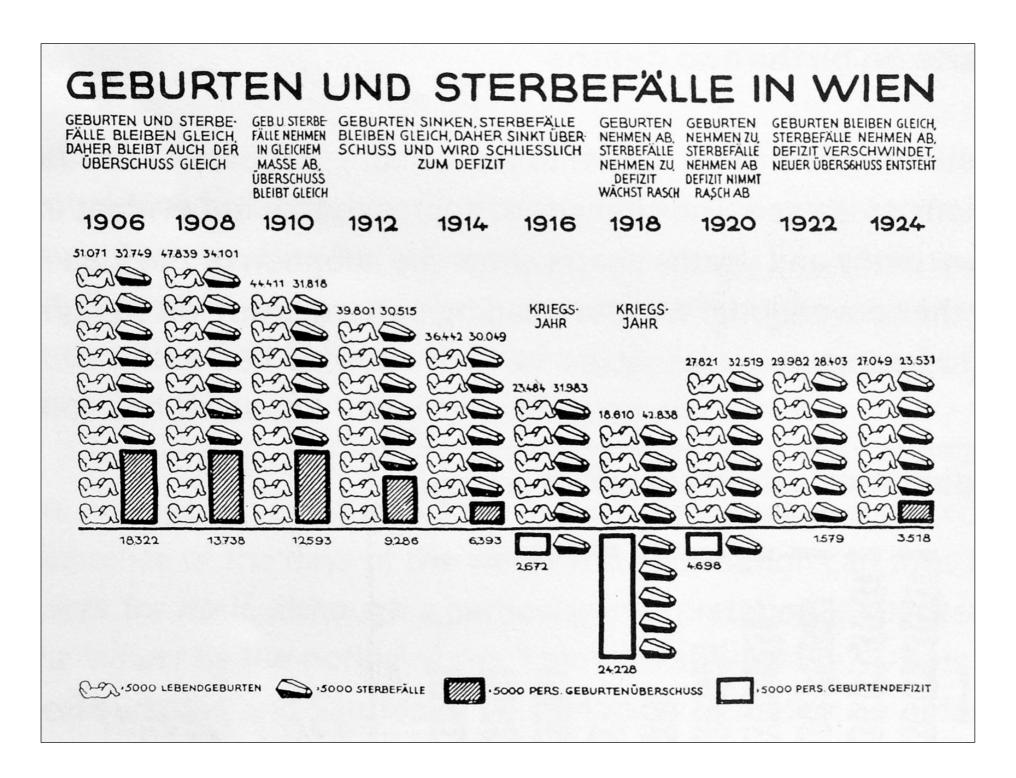


1. Births and deaths in Vienna

...moving the verbal elements to the "periphery"

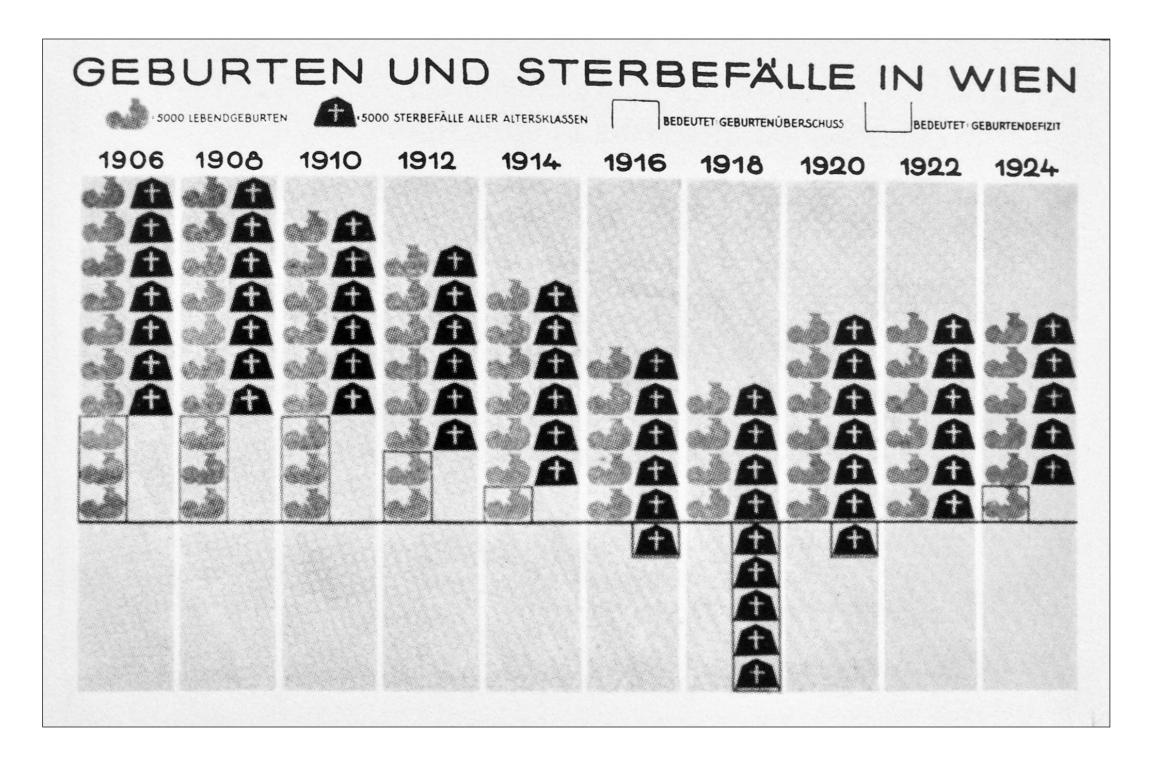
(Neurath & Kinross, 2009, p. 81–84)

2. Births and deaths in Vienna



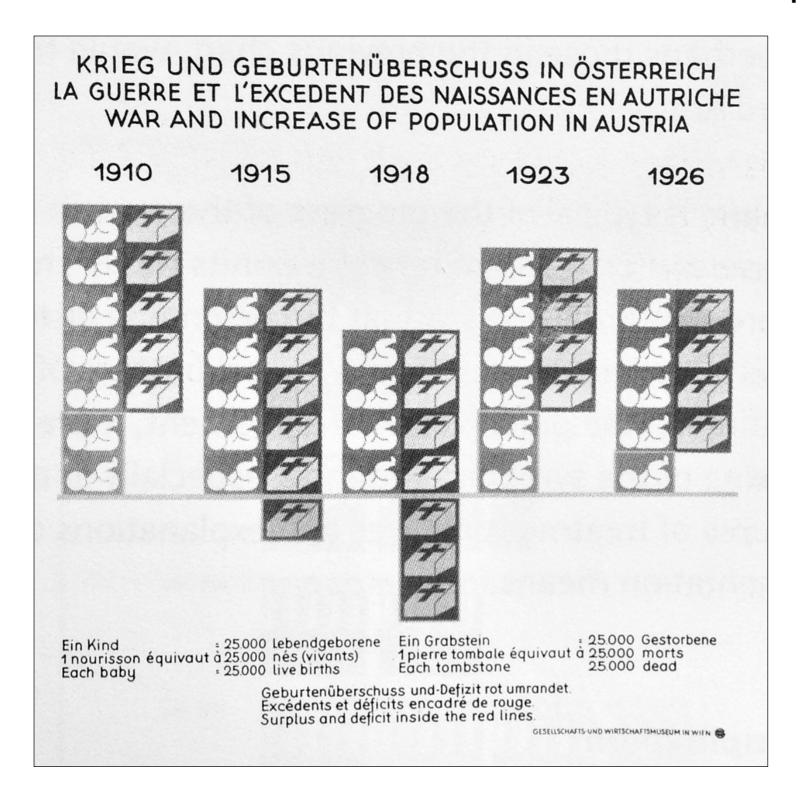
(Neurath & Kinross, 2009, p. 82)

3. Births and deaths in Vienna



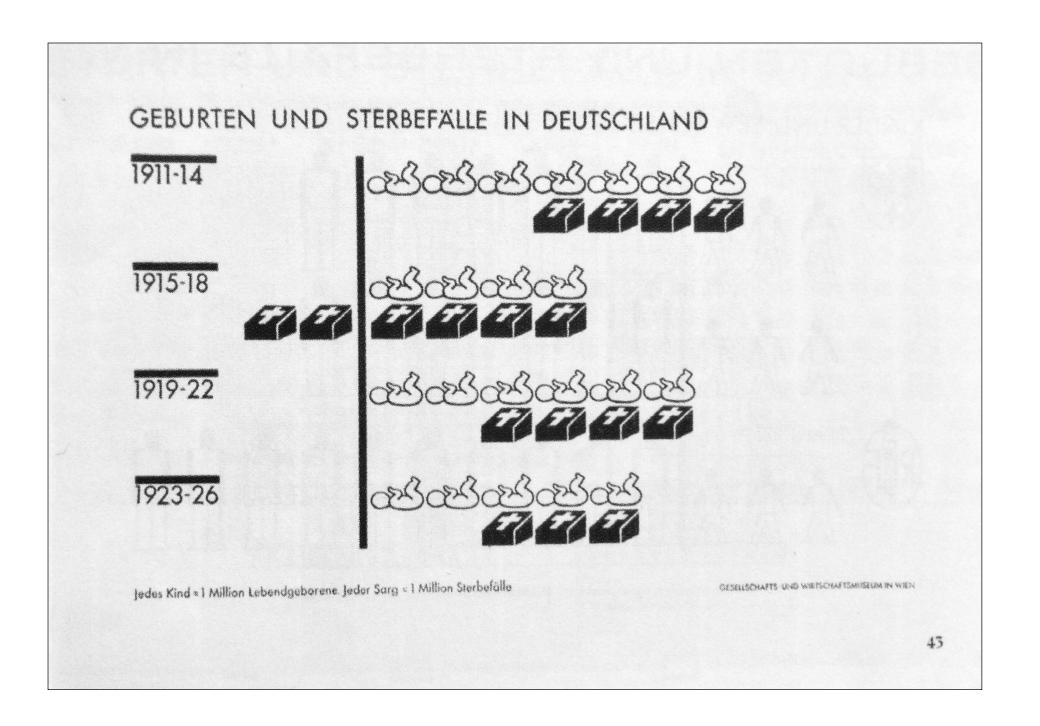
(Neurath & Kinross, 2009, p. 83)

4. War and population increase in Austria

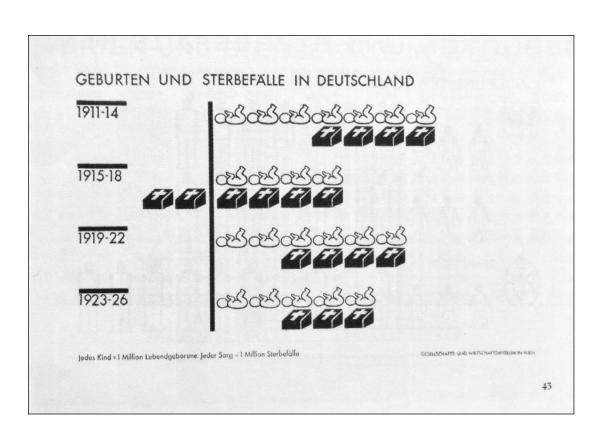


(Neurath & Kinross, 2009, p. 83)

5. Birth and deaths in Germany



(Neurath & Kinross, 2009, p. 84)



5. Birth and deaths in Germany

one symbol = I million (requires counting)

(Neurath & Kinross, 2009, p. 84)

[But...] "The brain does not like to think."

(Willingham, 2009, pp. 3-23)

I.5 CLOSURE WITH PICTURES AND WITH WORDS

clause: a short sentence

the clause, rather than single words, should be considered the "primary perceptual unit of all languages."

Ernst Cassirer, The Philosophy of Symbolic Forms, 1953, 304–305.

E. D. Hirsch, Jr., The Philosophy of Composition, 1977, 108-109.

"chunking" helps to achieve fast closure, whether reading a text or a chart.

I.6 BROAD OVERVIEW AND DETAILED READING

$$0 \mid 9 = 900 \text{ feet}$$

$$0 \mid 98766562$$

$$1 \mid 97719630$$

$$2 \mid 69987766544422211009850$$

$$3 \mid 876655412099551426$$

$$4 \mid 9998844331929433361107$$

$$5 \mid 97666666554422210097731$$

$$6 \mid 898665441077761065$$

$$7 \mid 98855431100652108073$$

$$8 \mid 653322122937$$

$$9 \mid 377655421000493$$

$$10 \mid 0984433165212$$

$$11 \mid 4963201631$$

$$12 \mid 45421164$$

$$13 \mid 47830$$

$$14 \mid 00$$

$$15 \mid 676$$

$$16 \mid 52$$

$$17 \mid 92$$

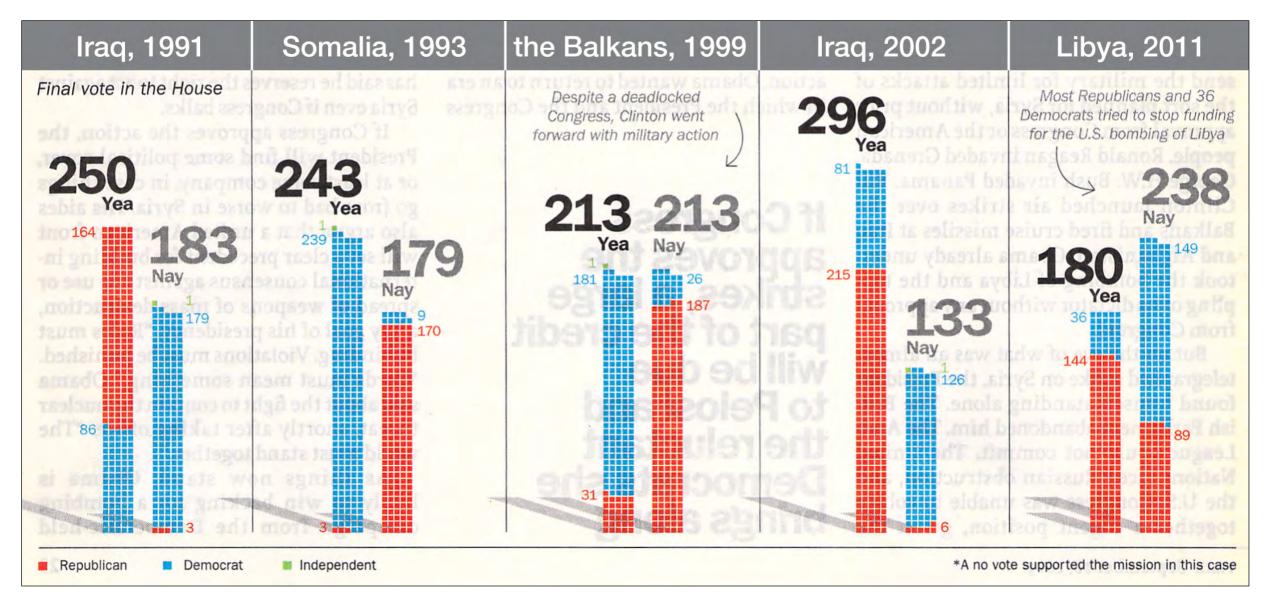
$$18 \mid 5$$

$$19 \mid 3 = 19,300 \text{ feet}$$

Stem-and-leaf display: heights of 218 volcanoes.

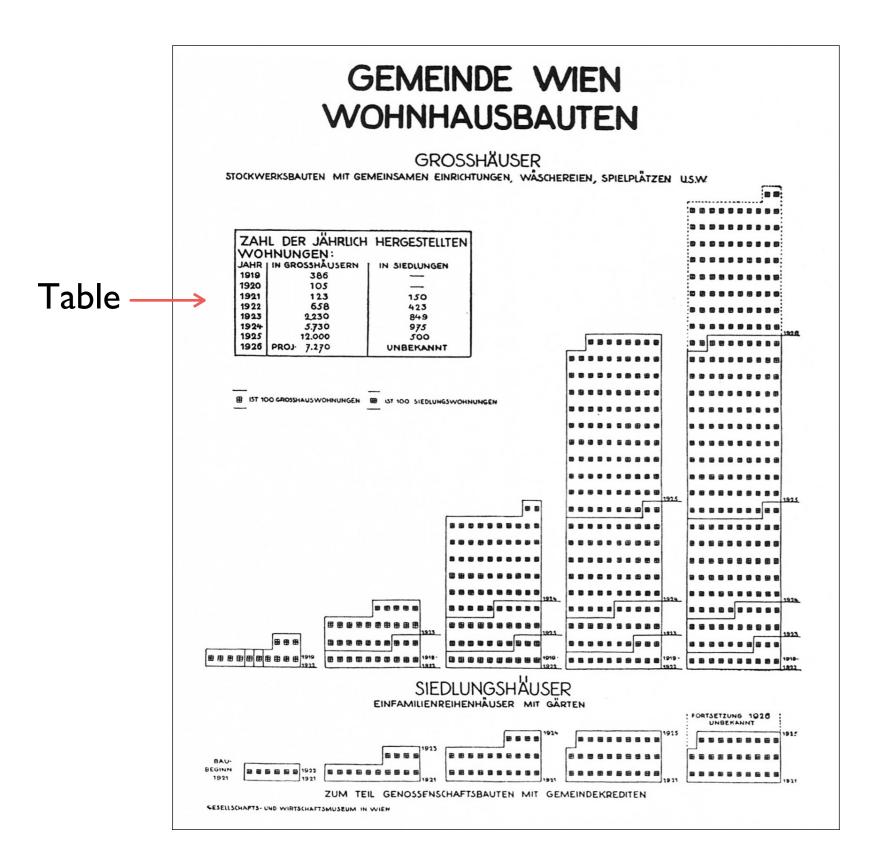
(Tukey, 1972, p. 296)

(Tufte, 2001, p. 140 – redrawn from Tukey)



"How congress voted on past military strikes", detail.

TIME, 13 September 2013, p. 16.



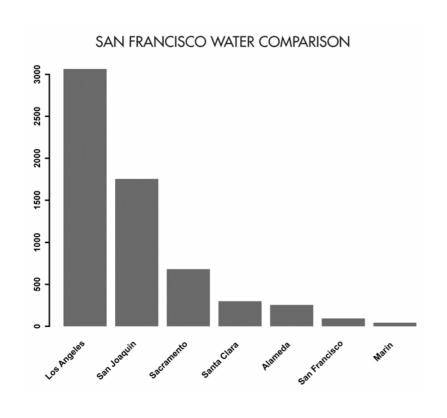
Housing units built by the Vienna municipality between 1919 and 1925.

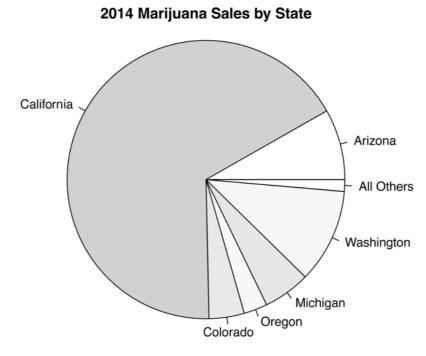
(in Burke et al 2013, p. 28).

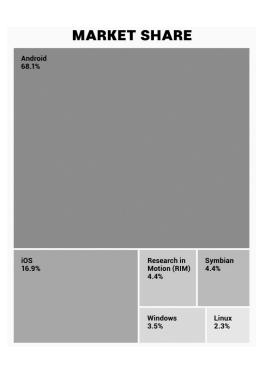
2. CULTURE

2.1 AREAS AS PICTURES FOR NUMBERS

AREA GRAPHS





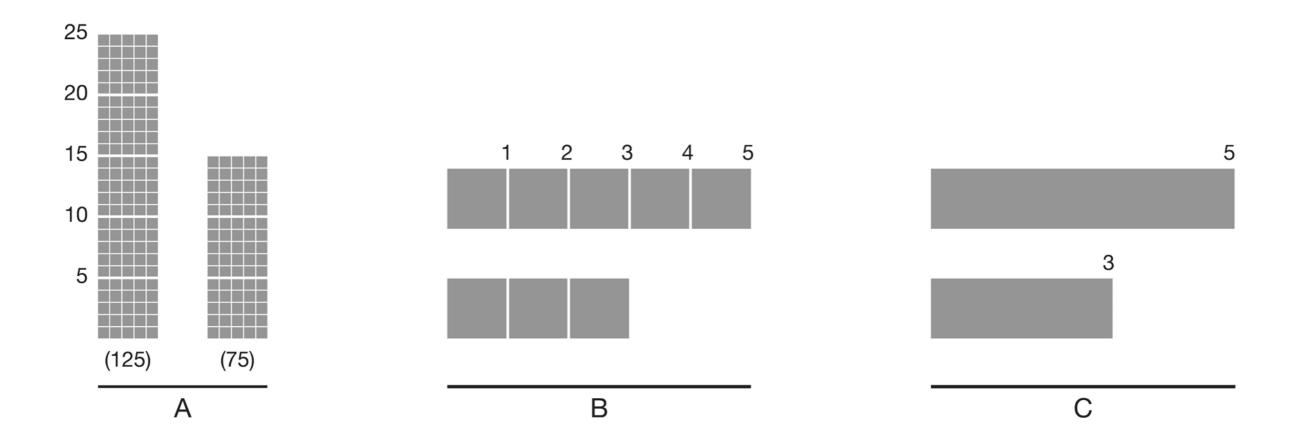


BAR CHART

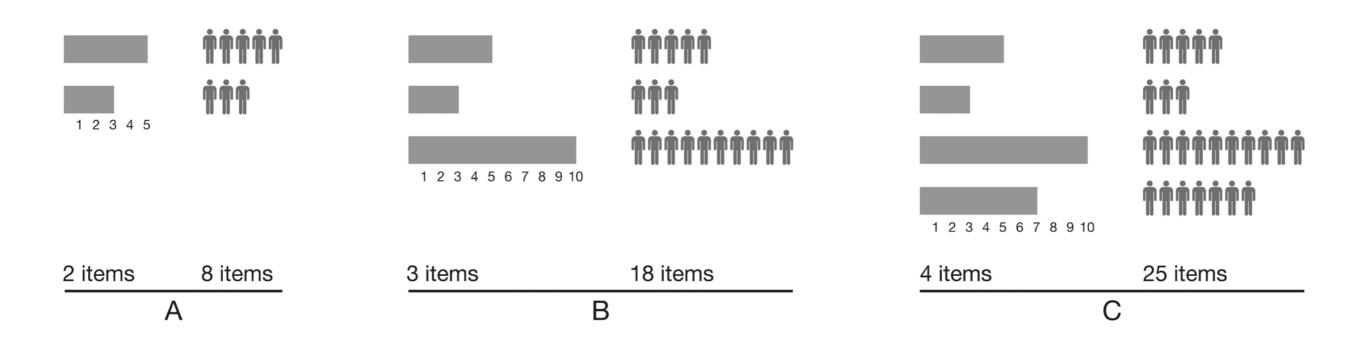
PIE CHART

TREEMAP

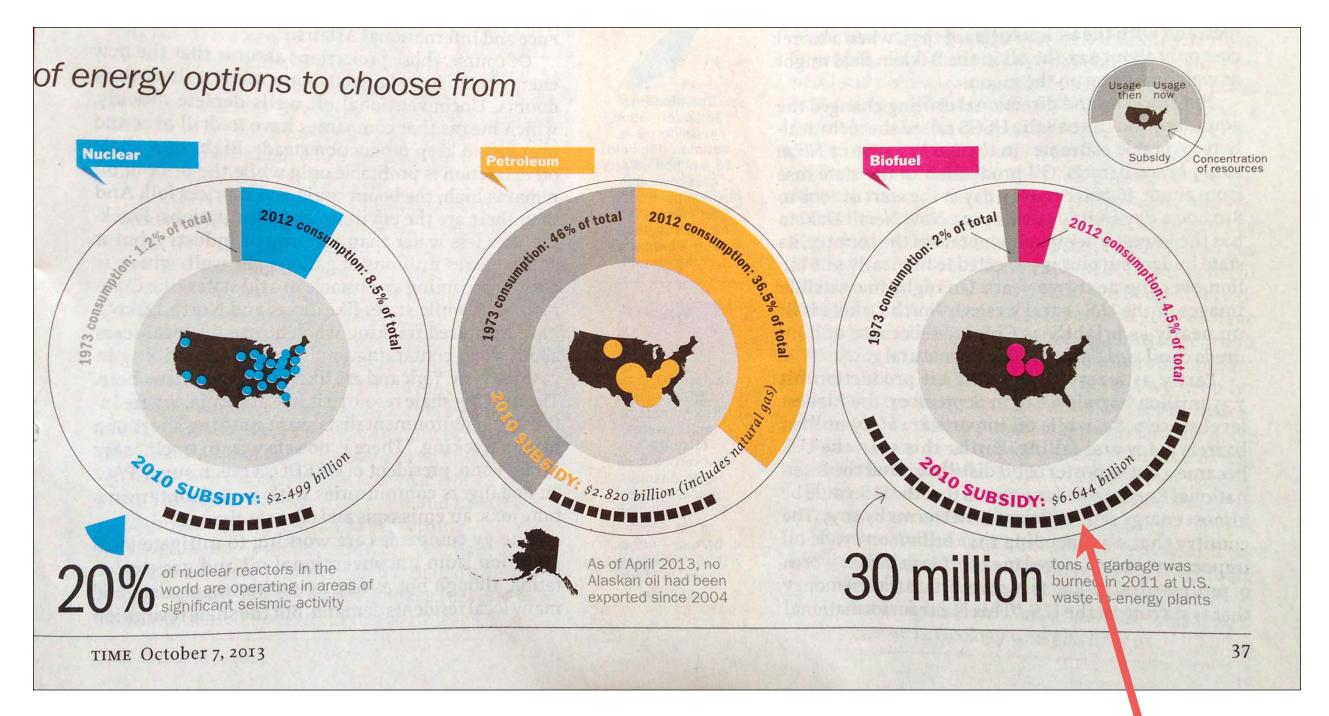
AREA: the size, the number



BARS VS PICTOGRAMS



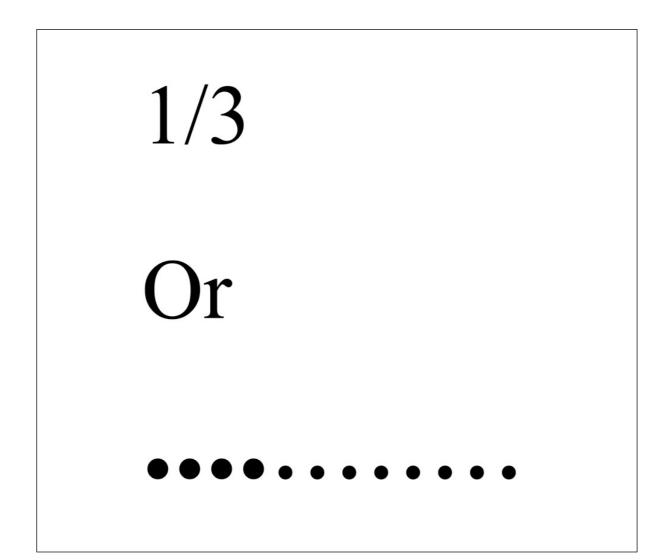
2.2 PICTURES OR (NUMBER) WORDS?



"Power revolution" infographic, TIME magazine, detail.

\$6.6 billion (one dot = \$220 million)

(TIME, 7 October 2013, pp. 36-37)



Which symbol better represents "one third"? A numerical fraction or a series of dots?

(Trogu, 2015)

1/3

Or

>> "ONE THIRD"

"UN TERZO"

"EIN DRITTEL"

>> "????"

Culturally, through literacy, number words have acquired very precise meanings. Unlike dots, written numerals are quickly named with their corresponding number words.



Test your language when reading the numerals in this window sign.



PLACE VALUE

一百三十四

VS

134

one reduce remous

(Edwards, 2015)

2.3 AT THE BEGINNING, EVERY PICTURE IS A WORD

"[while]...visualization may provide more impressive pictures than a formula [...], on the other hand, one is much more limited by visual representation than by algebraic."

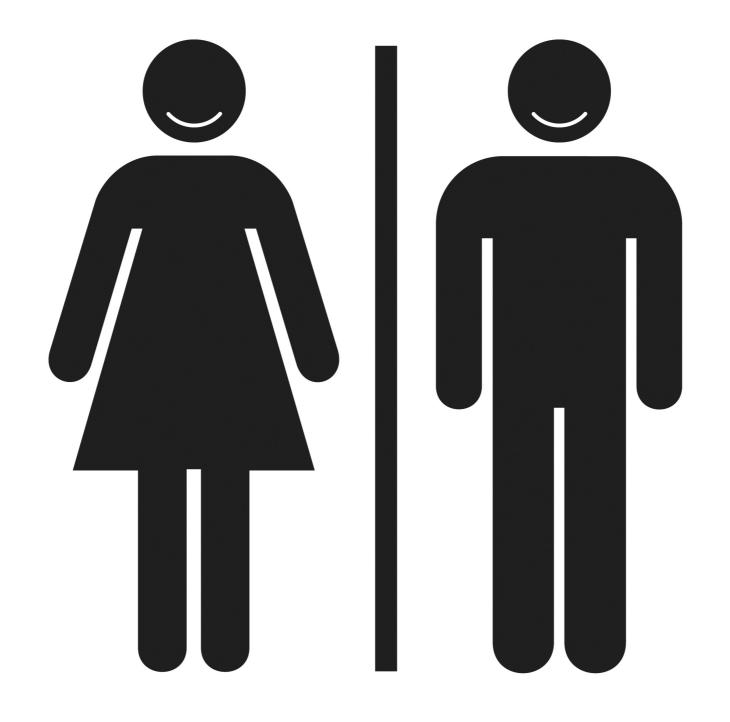
Otto Neurath

From Hieroglyphics to Isotype: A Visual Autobiography, 2010, p. 95.

3. CONCLUSION

"Like sailors are we, who have to rebuild their ship on the open sea, without its ever being able to be laid up in dry dock and be newly rebuilt from the best materials."

Neurath, "Protokollsätze," in Erkenntnis, Vol. 3, pp. 204–214. Quoted by Willard Van Orman Quine in Word and Object, 1960.





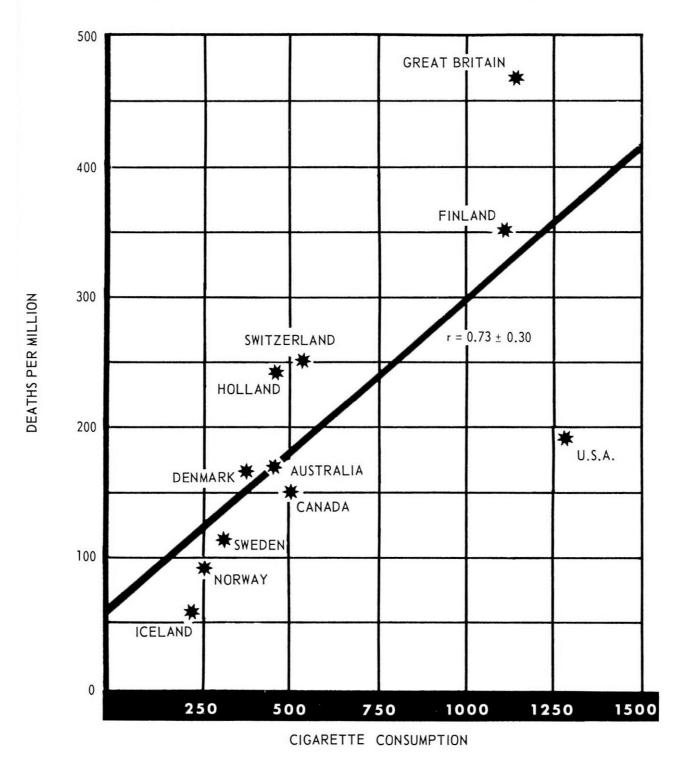
TOEPARTING FLIGHTS



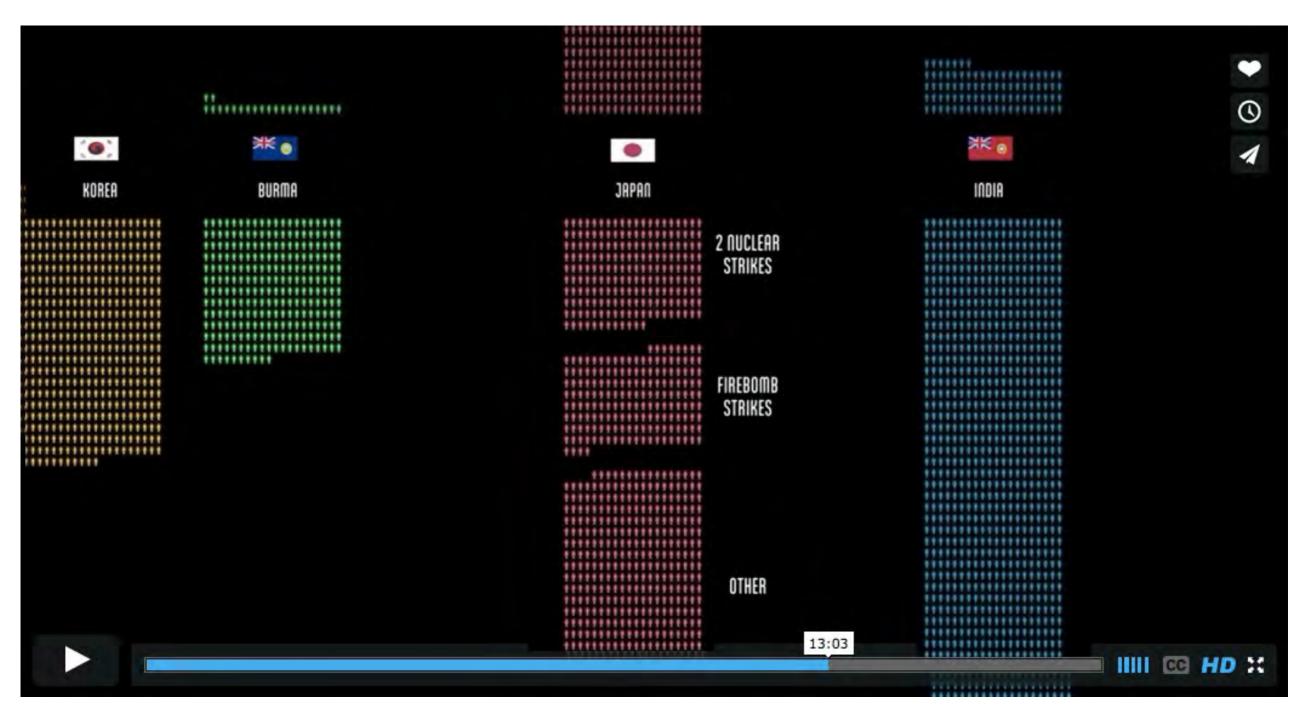
BAGGAGE CLAIM



CRUDE MALE DEATH RATE FOR LUNG CANCER IN 1950 AND PER CAPITA CONSUMPTION OF CIGARETTES IN 1930 IN VARIOUS COUNTRIES.



(Tufte, 2001, p. 27)



"The Fallen of World War II"

(Halloran, 2015)

THANK YOU!

PINO TROGU – SAN FRANCISCO STATE UNIVERSITY, USA

LITTLE MEN, LITTLE BOXES

LIMITATIONS OF NEURATH'S INTERNATIONAL PICTURE LANGUAGE AS A TOOL FOR STATISTICAL VISUALIZATION

APPENDIX (HANDBOOK), ABSTRACT, AND REFERENCES FOLLOW —>>

PDF of slides, handout, and references

http://www.trogu.com/Documents/conference/2015 CIDI brasilia

Contact

trogu@sfsu.edu

go to first slide

APPENDIX

SMALL HANDBOOK OF INFORMATION DESIGN: 16 PRINCIPLES FOR BETTER DATA VISUALIZATIONS

http://online.sfsu.edu/trogu/523/fall2012/data_viz_handbook/

Pino Trogu

Small Handbook of Information Design: 16 Principles for Better Data Visualizations.

Every graphic is an ad hoc construction, therefore these rules can be broken depending on the context. However you should try to do the graphic by following these rules first and break them later if necessary.

San Francisco State University College of Liberal and Creative Arts Department of Design and Industry

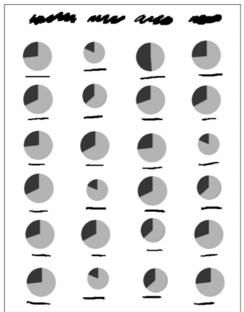
DAI 523 Information Design 1: Data Visualization Fall 2013

01 Use pencil and paper. **Notes:** In the early and later phases of a project, simply use pencil and paper as your design tools, use graph paper if needed, to sketch ideas, try out designs, and work out your proposal. Work on your ideas and your concepts by sketching your visualizations. Solve problems through sketching by hand, not by staring at a computer screen.

02 Content is first.

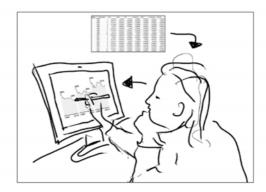
year 1980			bracket 1			fed 0.02306		
1980	1	0.02306	0.0041	0.0535	0.04467	0.04923	0.02754	0.20209
1980	2	0.07927	0.01276	0.07368	0.03457	0.03149	0.03084	0.262
1980	3	0.11445	0.01925	0.08513	0.02995	0.02506	0.03103	0.3048
1980	4	0.13588	0.02287	0.08294	0.02908	0.02172	0.03288	0.3253
1980	5	0.1597	0.02654	0.07491	0.03004	0.01917	0.03649	0.3468
1980	6	0.18233	0.02888	0.064	0.02951	0.01799	0.04049	0.3633
1980	7	0.19944	0.03128	0.05037	0.03149	0.01624	0.04944	0.3782
1980	12	0.2324	0.02985	0.03618	0.04056	0.01072	0.0812	0.4309
1980	15	0.29113	0.02653	0.01098	0.0557	0.00529	0.09999	0.489
1981	1	0.02909	0.00493	0.05851	0.04387	0.04713	0.02476	0.2082
1981	2	0.0851	0.01346	0.07865	0.03441	0.03055	0.02758	0.2697
1981	3	0.12037	0.02009	0.09156	0.0296	0.0241	0.02747	0.3131
1981	4	0.14412	0.02362	0.0905	0.02932	0.02088	0.0296	0.3380
1981	5	0.16341	0.02646	0.08242	0.03047	0.01846	0.03337	0.354
1981	6	0.18578	0.02785	0.07007	0.03065	0.01704	0.03879	0.370
1981	7	0.21417	0.02886	0.05839	0.02967	0.01536	0.04134	0.3877
1981	12	0.24037	0.03015	0.03826	0.04005	0.01089	0.06632	0.4260
1981	15	0.2817	0.01948	0.01349	0.04287	0.00553	0.08502	0.4480

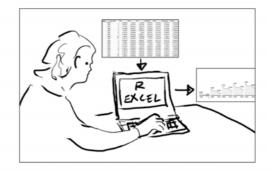




Content is first, form is second. Select interesting content. Content-less stuff produces form-less, uninformative visualizations. This means that you need one or more data sets that are rich with data. Many columns and many rows (lots of data points) are better than just two data points. For example, two percentages: 25 and 75 are in themselves not very interesting and it would be hard to pull off an interesting visualization based on just those two numbers.

03 Do not draw graphs by hand.

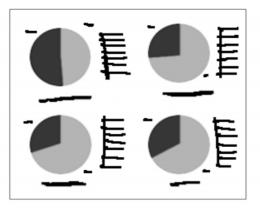




Do not take a numerical table or spreadsheet and then render the shapes (the columns, the lines) by hand, even if you're using Illustrator. Rather, take the data set and process it through a data visualization program, such as R, Excel, or other. Then bring the file into Illustrator to clean up and fine-tune line weights, typography, color, etc.

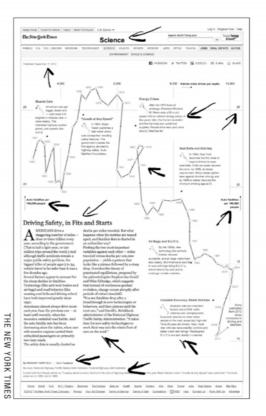
04 Do not enlarge numbers.

55% BLA BLA BLA 27% BLA BLA BLA 30% BLA BLA BLA 35% BLA BLA BLA



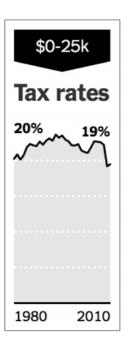
Do not turn data points into stand-alone enlarged numbers with a percentage sign next to them to make them look important. Filling up your visualization with such "visuals" is not any better, and might in fact be worse, than just having plain text, with no "visualizations" at all. An infographic is not a PowerPoint template. The best thing to do is to combine words and images together.

05 Use words, not just images.

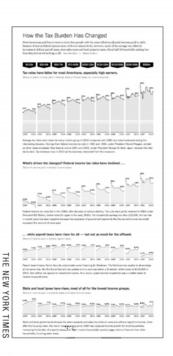


Use sentences: subject, verb, object. Close your clauses. Set up an introduction and follow through with visualizations. Use a title, a subtitle, an introduction, main text if needed, labels, captions, credits (for pictures) call-outs, footnotes, sources (for data sets), and a signature (colophon). This is called "the annotation layer". Plus, you can include numerical tables, if needed and appropriate, within the visualization.

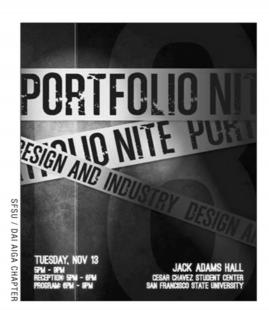
06 Use small multiples.



Content is king. One single blown-up graphic is not so good, especially if it's just showing very few data points. Don't be stingy. For example, a pie chart showing 25 and 75 percent and filling up a whole poster is not so good. It's much better to have a high number of elements even if they're small, like in a geographic map. Twenty little pies are better than one giant pie. Ten little line graphs are better than a single giant line graph.



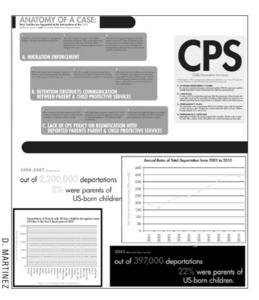
07 Do not bungle the meaning.



Do not bungle the meaning of your visualization. Say what you mean and do not confuse the reader, starting with your opening title and subtitle. This applies to choice of words as well as pictures. For example, if the topic is "Tuition fee increases" do not say: "Fee hikes on Mount Everest"; say instead: "Fee increases reach new high". If the topic is "Black Friday (shopping)", do not say: "Products cheap as a black sheep"; say instead: "Black Friday keeps more green in your wallet". If the topic is "Christmas shopping", do not say: "Christmas shoppers pray to God for bigger discounts"; say instead: "Consumerism and religion mix in traditional Christmas holiday". Do not play loosely with irony and puns, and don't mix-up your metaphors.

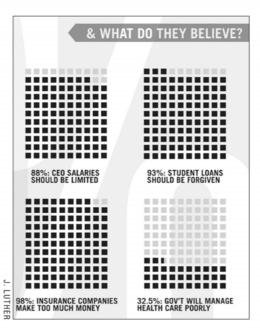
08 Do not create op-art.

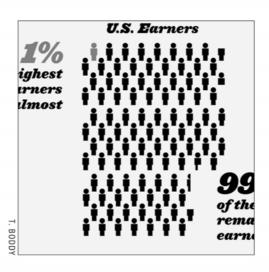




Do not make op-art (optical art) effects by using bold condensed sans-serif fonts where the strokes are the same width as the counters in the font and also the width of the spacing between the letters. This creates a very annoying, vibrating checkerboard effect. Do not use solid backgrounds, boxes, thick borders, or arbitrary bold type. If you are using solid backgrounds throughout, invert the whole image to see if it's better with the opposite values. On a Mac, use controloption-command-8 to instantly invert the colors of your screen on the computer. See if it would be better the other way around (black type on white background). If nothing is gained by the solid fills, then get rid of them.

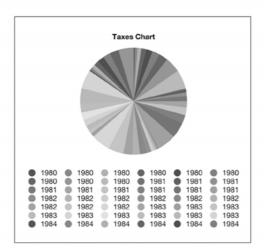
09 Do not use little dots for numbers.





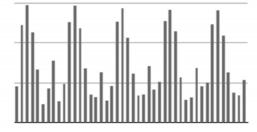
Do not use little dots for percentages. Do not use little people for quantities. Do not visualize quantities by the endless repetition of single units like little dots or little squares. We don't use pebbles to count anymore, and we have invented a tool called "place value". It's better to write out the number or to visualize it using a single solid area, not many tiny areas in little rows. Do not use little people as units to show quantities, even if the quantities represent people. Think of those poor little guys whose limbs get mutilated when you have to represent a fraction: arms, legs, even heads get cut off without mercy!

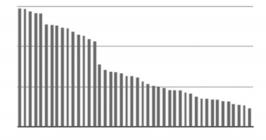
10 Do not use colors (to be memorized).



Do not use colors if the reader has to memorize them. Do not use colors if you have to have a legend for every single color in order to understand the graphic. If no legend is required, then little thinking is needed in order to perceive the graphic. Too many colors in the graph take a huge toll on the attention capacity of the reader. One cannot remember all those colors because we can only remember a small set of things at once: five-seven. Also, colors do not have an intrinsic order, therefore they should not be used to sort things, unless you use value as well: darker color for more, lighter color for less, both being from the same hue or two diverging hues maximum.

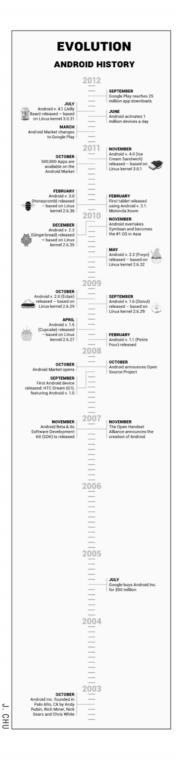
11 Sort by value, not category.





Sort by performance (value), not alphabetically. When part of the information is categorical but includes values for each category, do not sort the categories alphabetically. Instead, sort by the values for each of those categories. For example if the categories are products or states and each is a value, sort by the value, not by the alphabetical names of the products.

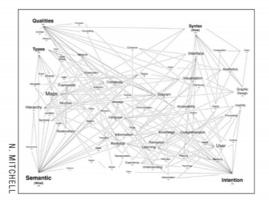
12 Equally space time intervals in timelines.



Keep the spacing equal (for equal periods of time) even if that results in big information gaps within certain periods of time.

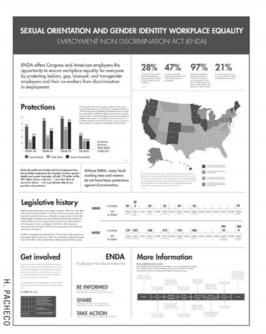
Gaps are as meaningful as periods of concentrated activity. When data is concentrated within a few years, use typography and other means to make everything readable while keeping the temporal spacing even and correct.

13 Avoid meaningless concept maps.



Avoid meaningless concept maps and network graphs. For a simple reason: they include on the page too many items and abstract concepts at once. Our working memory (short-term memory) allows us to hold in memory only a few items (4-7) for a very short time (2-4 seconds) before we have to move on. Concept maps look very cool but they are also very uninformative and little information is retained from them in our long-term memory. Generally, the thing one remembers from them is their vague visual form - the shape of the graph rather than the more important subject matter.

14 You can use small type.



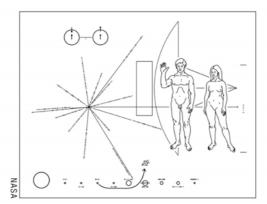
You can use small type in a big poster. Use as many sizes as needed. A range from 16-18pt to 24pt is the best size range for most text on a poster, excluding the main title and possibly the subtitle, with even smaller sizes for captions and labels. For short texts, use 24pt. Sometimes 30pt for larger text can be used. In general, imagine that you're standing 20 to 30 inches from the poster. At this distance, you should be able to read most text elements in the layout.

15 Do not screen type.



Every font is a wonderful and beautiful universe unto itself. Do we really need to tinker with what is already a very sophisticated sign system? Do not reverse, screen (make tints), border, condense or expand type. Do not italicize type by pressing the "oblique" button. Use a font that already has a wide range of weights. Traditional old-style italic fonts are best to save space if needed, as they are naturally condensed and were designed for this purpose. Do not let your text lines run longer than two-and-a-half times the alphabet – about 60 characters. Break up the big text boxes into two or more columns whenever necessary so that your measure (box width) is "measured" and correct. Do not justify text if possible, use flush left / ragged right (FL/RR).

16 Psychology of perception.



Be aware of the following terms related to cognitive psychology and psychology of perception: working memory, co-construction of meaning, background knowledge, conventions of representation, cultural (visual and verbal) conventions, context, genre, the annotation layer, closure.

For more information about the terms above, read my two papers:

The Four-Second Window http://bit.ly/Ve2mph and

The Double Constraints of Convention and Cognition in Successful Graphic Design http://bit.ly/12zLinL

Visit URLs to download the PDFs of the articles.

Notes:

Small Handbook of Information Design:16 Principles for Better Data Visualizations.

- 01 Use pencil and paper.
- 02 Content is first.
- 03 Do not draw graphs by hand.
- 04 Do not enlarge numbers.
- 05 Use words, not just images.
- 06 Use small multiples.
- 07 Do not bungle the meaning.
- 08 Do not create op-art.
- 09 Do not use little dots for numbers.
- 10 Do not use colors (to be memorized).
- 11 Sort by value, not category.
- 12 Equally space time intervals in timelines.
- 13 Avoid meaningless concept maps.
- 14 You can use small type.
- 15 Do not screen type.
- 16 Psychology of perception.

Some of these principles are based in part on Edward Tufte's books and workshops.
For more info visit: www.edwardtufte.com
Thanks (and apologies) to my students for showing details from their various projects.
Pino Trogu © July 2013 – Second edition – trogu.com

ABSTRACT

LITTLE MEN, LITTLE BOXES

LIMITATIONS OF NEURATH'S INTERNATIONAL PICTURE LANGUAGE AS A TOOL FOR STATISTICAL VISUALIZATION

PINO TROGU – SAN FRANCISCO STATE UNIVERSITY, USA

The 2013 publication of *Isotype*: Design and Contexts 1925–1971 by Hyphen Press, London has renewed interest in the great Otto Neurath, the inventor of Isotype (small, repeated pictorial representations of people or things), and his theories about the pictorial presentation of statistics. With the help of recent psychological findings, this paper explains why Isotype is unevenly effective in communicating statistical data. The paper compares Isotype charts with traditional bar charts and discusses the use of pictorial symbols instead of numerical notations. The strict temporal limitation of working memory is considered, along with findings about the optimal verbal/visual means of mitigating this bottleneck of the mind, and helping the viewer achieve fast closure, accurate understanding, and reliable storage in long-term memory.

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